

Roy Coltman

Financial Planning Advisor

Personal details

Name	Roy Coltman
Email address	roy.coltman@finovortex.com
Date of birth	December 9, 1983
Nationality	Germany

Education

2002 - 2005	Bachelor in Business Administration Frankfurt School of Finance & Management
2005 - 2007	Master of Finance Frankfurt School of Finance & Management
2007 - 2009	PhD Business & Management University of Konstanz

Employment

2009 - 2013	Financial Planning KfW Bankgruppe In KfW Bankgruppe was in charge of analyzing the financial statements of a company or individual to identify risks, rewards, and opportunities. He was responsible for analyzing financial statuses, developing budgets, and preparing analysis reports.
2013 - 2019	Banking business analysts Bank of England Roy was responsible for examining cash flow and financial statements, monitor rate changes, develop financial models, and complete forecasting reports for financial projects. He also consulted on different financial projects.
2019	Financial planning advisor Finovortex Mr. Coltman is responsible for examining data, then using his findings to make decisions about investment portfolios. He assists on financial planning and budgeting processes, analyzing financial statements and reports.

Skills

- Project planning
- Analyzes
- Risk Management